

**1. MARKET DESCRIPTION (NEW SEASON ONLY):**

- GOOD DEMAND FOR LEAF AND DUST.
- LEAF: LEVELS FOR THE BEST CATEGORY WERE FIRM AROUND LAST, THE GOOD AND BETTER MEDIUM TEAS TENDED EASIER. HOWEVER, CURRENT LEVELS ARE COMPARATIVELY HIGHER BY RS.10/- TO RS.20/- FOR THE CORRESPONDING SALE OF LAST YEAR. MEDIUM SORTS SOLD AROUND LAST WEEK'S LEVELS.
- DUST: PREMIUM DUST WITNESSED SOME COMPETITION & SOLD AT FIRM LEVELS WHILE SOME RESISTANCE WAS SEEN ON THE MEDIUM SORTS WHICH WERE MARGINALLY EASIER.
- MAJOR BLENDERS – QUIET. WESTERN INDIA OPERATED MAINLY ON LIQUORING NEW SEASON TEAS WITH GOOD SUPPORT FROM INTERNAL BUYERS. EXPORTERS - OPERATED SELECTIVELY FOR LIQUORING BROKENS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)**A. NEW SEASON ONLY (₹)**

	SALE 15 - THIS WEEK						SALE 15 - LAST YEAR					
	EST		BLF		TOTAL		EST		BLF		TOTAL	
	AVG.	OUT%	AVG.	OUT%	AVG.	OUT%	AVG.	OUT%	AVG.	OUT%	AVG.	OUT%
LEAF	306.51	22	234.20	28	271.75	25	266.61	33	184.42	49	229.63	41
DUST	298.86	28	212.13	29	260.55	28	259.03	43	186.35	33	227.69	39
TOTAL	304.59	24	229.29	28	269.09	26	264.81	35	184.86	46	229.18	41

	SALE 14 - LAST WEEK					
	EST		BLF		TOTAL	
	AVG.	OUT%	AVG.	OUT%	AVG.	OUT%
LEAF	330.91	25	247.41	21	304.80	24
DUST	314.20	56	150.11	39	223.07	48
TOTAL	328.43	32	215.91	28	287.45	31

B. COMBINED - NEW & OLD SEASON (₹)

	2024-25	2024-25	+/-	2023-24	2022-23
	SALE 15	SALE 14		SALE 15	SALE 15
LEAF	260.94	213.23	48	222.08	272.78
DUST	257.15	162.50	95	225.21	295.45
TOTAL	260.07	200.92	59	222.77	277.84

3. QUANTITY OFFERED AND SOLD IN SALE - 15 – [COMBINED - NEW & OLD SEASON] (IN LAKH KGS)

CATEGORY	OFFERED QUANTITY	SOLD QUANTITY	OUT %	OUT %	
				2023-24	2022-23
LEAF	3.46	2.52	27	42	20
DUST	1.07	0.75	30	39	26
TOTAL	4.54	3.27	28	41	21

4. CATEGORY WISE WEIGHTED AVERAGE – CTC LEAF & ALL DUST [COMBINED - NEW & OLD SEASON] (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 15/2024-25	256.52	274.59	259.60	244.73	200.53
SALE - 14/2024-25	208.47	226.42	162.50	296.00	-
SALE - 15/2023-24	218.68	237.16	230.71	166.91	163.64

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE – CTC LEAF & ALL DUST [COMBINED - NEW & OLD SEASON]

	BROKENS	FANNINGS	DUST	LEAF SEC.	DUST SEC.
OFFERED – S/15/2024-25	59.8	17.3	20.04	1.7	1.19
SOLD – S/15/2024-25	53.3	21.9	20.3	2.7	1.8

6. PRICE RANGE – CTC LEAF & ALL DUST – [NEW SEASON]

RANGE	SALE-15/2024-25	SALE-15/2023-24	SALE-15/2022-23
A. % OF TEA SELLING ABOVE 400.00	3.17	1.29	4.00
B. % OF TEA SELLING BETWEEN 375.00-399.99	1.55	1.18	7.15
C. % OF TEA SELLING BETWEEN 350.00-374.99	4.15	2.65	10.81
D. % OF TEA SELLING BETWEEN 325.00-349.99	8.17	4.42	10.57
E. % OF TEA SELLING BETWEEN 300.00-324.99	19.63	7.14	15.96
F. % OF TEA SELLING BETWEEN 275.00-299.99	12.14	8.70	10.37
G. % OF TEA SELLING BETWEEN 250.00-274.99	16.07	14.65	12.29
H. % OF TEA SELLING BETWEEN 225.00-249.99	11.20	17.25	13.49
I. % OF TEA SELLING BETWEEN 200.00-224.99	9.99	12.09	10.41
J. % OF TEA SELLING BETWEEN 175.00-199.99	6.54	8.58	2.62
K. % OF TEA SELLING BETWEEN 150.00-174.99	3.39	18.18	1.46
L. % OF TEA SELLING BETWEEN 125.00-149.99	2.33	3.78	0.85
M. % OF TEA SELLING BETWEEN 100.00-124.99	0.91	0.08	0.00
N. % OF TEA SELLING BELOW 100.00	0.75	0.00	0.00

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/17	April 08, 2024	18892	41367	April 08, 2023	40823	108392	-67025
GUW S/17	April 05, 2024	51070	122521	April 05, 2023	72859	131153	-8632
SLG S/17	April 06, 2024	83813	212026	April 06, 2023	71105	293713	-81687

CURRENCY RATE : 1 USD = 83.39 INR, 1 GBP = 104.58 INR, 1 EUR = 89.35 INR (SOURCE : in.reuters.com 12th April 2024)